

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEAF123, INC. (f/k/a NATROL, INC.), *et al.*,
Debtors.¹

Chapter 11

Case No. 14-11446 (BLS)

(Jointly Administered)

Citibank, N.A., London Branch, As Indenture
Trustee,

Appellant,

Civ. No. 15-387 (UNA)

v.

Leaf123, Inc.

Appellee.

**AGREEMENT TO DISMISS APPEAL PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 8023**

Pursuant to Rule 8023 of the Federal Rules of Bankruptcy Procedure, the undersigned parties hereby agree and stipulate to the voluntary dismissal of the above-captioned appeal with prejudice. All costs and fees due have been paid to the District Court for the District of Delaware.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Leaf123, Inc. (f/k/a Natrol, Inc.) (0780); Leaf123 Holdings, Inc. (f/k/a Natrol Holdings, Inc.) (4614); Leaf123 Products, Inc. (f/k/a Natrol Products, Inc.) (7823); Leaf123 Direct, Inc. (f/k/a Natrol Direct, Inc.) (5090); Leaf123 Acquisition Corp. (f/k/a Natrol Acquisition Corp.) (3765); Leaf123 Nutrition, Inc. (f/k/a Prolab Nutrition, Inc.) (3283); and Leaf123 Research Institute (f/k/a Medical Research Institute) (2825). The Debtors' principal offices are located at 21411 Prairie Street, Chatsworth CA 91311.

Dated: May 18, 2015

ASHBY & GEDDES, P.A.

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